



**COMMUNITY FOUNDATION OF GREATER FORT WAYNE
PAUL CLARKE LEGACY SOCIETY**

CONFIDENTIAL STATEMENT OF INTENT

The Paul Clarke Legacy Society provides a way for the Community Foundation of Greater Fort Wayne to recognize generous individuals who have made plans to include the Community Foundation in their estate plans. Those donors understand that a planned gift to the Community Foundation is a simple way to contribute to the future well-being of our community and, in some cases, to create a favorable tax situation. Our deep felt appreciation goes out to those who set aside a gift for their community through the Community Foundation and we appreciate those who let us know of their intentions to do so.

*It takes a great person to plant a seed today that will one day
be a mighty tree which the person will never see.*

Name _____

Address _____

City _____ State _____ Zip _____

Phone (home) _____ (office) _____

E-mail _____

I/We have made the following provisions for a deferred gift to the Community Foundation of Greater Fort Wayne Inc.

- Bequest through a will or living trust
- Life insurance designation
- Retirement plan designation
- Charitable gift annuity
- Charitable remainder trust
- Other _____

Please provide any details that you are willing to share about the gift: _____

Donor Recognition

In recognizing this gift, the Community Foundation is authorized to list the following name(s) as member(s) of the Paul Clarke Legacy Society:

[Name(s)]

- I/We have made provisions for a gift but prefer confidentiality and wish to remain an anonymous member(s) of the Paul Clarke Legacy Society.

Donor Intent

- It is my/our intention that this gift establishes a new fund at the Community Foundation (listed on the line below) and governed by all related agreements:

[Name of new fund]

- It is my/our intention that this gift be added to an existing fund at the Community Foundation (listed on the line below) and governed by all related agreements:

[Name of existing fund]

- It is my intention that this gift be added to the Community Grantmaking Fund assuring that grants made from this fund will make as much difference in the future as they do today.
- It is my intention that this gift be added to the Community Scholarship Fund assuring that grants made from this fund will make as much difference in the future as they do today.

Family History Option

- I/We would like to arrange for a confidential interview so that a brief history of my/our family and our philanthropy may be prepared and archived at the Community Foundation.

This statement of intent is nonbinding.

Signature _____ Date _____

Signature _____ Date _____

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